

**UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

In Re:	§	
	§	
DOW CORNING CORPORATION,	§	CASE NO. 00-CV-00005-DT
	§	(Settlement Facility Matters)
Debtor.	§	
	§	HON. DENISE PAGE HOOD

ORDER APPROVING 2012 BUDGET

On November 14, 2011, the Finance Committee pursuant to Article 7.03(e) of the Settlement Facility and Fund Distribution Agreement (“SFA”) , and Article 7.4 of the Amended Joint Plan of Reorganization (“Plan”), submitted to the Court the Settlement Facility – Dow Corning Trust 2012 Budget (“2012 Budget”). The 2012 Budget covers all anticipated expenditures during 2012.

The Court hereby approves the 2012 Budget and finds that it is consistent with Articles 7.03(e) and 8.02 of the SFA. Expenditures pursuant to the Budget are in the discretion of the Claims Administrator. Wells Fargo Bank Texas, M.A. as Trustee is authorized to undertake such actions, activities and responsibilities as set forth in the Depository Trust Agreement.

Accordingly,

IT IS ORDERED that the 2012 Budget is hereby approved and except with respect to Federal income taxes and Investment Management fees, the Claims Administrator may reallocate expense items among line items.

/s/ Denise Page Hood

Denise Page Hood
United States District Judge

Dated: December 20, 2011