

**IN THE UNITED STATES DISTRICT COURT
FOR THE EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

IN RE:

DOW CORNING CORPORATION,
REORGANIZED DEBTOR

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CASE NO. 00-CV-00005-DPH
(SETTLEMENT FACILITY MATTERS)

HON. DENIS PAGE HOOD.

**ORDER GRANTING AGREED REQUEST FOR HEARING AND
REVISED SCHEDULING ORDER FOR BRIEFING ON THE FINANCE
COMMITTEE'S RECOMMENDATION AND MOTION FOR
AUTHORIZATION TO MAKE PARTIAL PREMIUM PAYMENTS**

On June 30, 2011, the Finance Committee filed its Recommendation and Motion for Authorization to Make Partial Premium Payments ("Motion") pursuant to Section VII of the Settlement Facility and Fund Distribution Agreement between Dow Corning Corporation and The Claimant's Advisory Committee (the "Settlement Facility Agreement"). The Finance Committee served its Recommendation and Motion on the Claimants' Advisory Committee, the Debtor's Representatives, the Shareholders, and all Non-Settling Personal Injury Claimants with pending Claims. The Settlement Facility Agreement provides that such parties shall have the opportunity to be heard with respect to the motion.

On August 15, 2011, the Court entered the Order Granting Agreed Request For Hearing and Scheduling Order for Briefing on the Finance Committee's Recommendation and Motion for Authorization to Make Partial Premium Payments ("August 15 Order"). Later, the Court set a hearing for October 20, 2011, for issues related to the Finance Committee's recommendation and motion.

Recently, the Finance Committee requested that the Independent Assessor update its analysis and provide additional information regarding the funds that are or might be available to make premium payments. The Finance Committee has advised that they expect to receive that analysis in the next few weeks. The Finance Committee has indicated that it may make additional recommendations and motions for premium payments based on the updated and additional information.

To promote efficiency and to minimize duplicative briefing, the Claimants' Advisory Committee, Dow Corning, the Debtor's Representatives, the Shareholders and the Finance Committee have agreed after a telephone conference held on September 28, 2011, the Court ORDERS that the August 15 Order is modified as follows:

1. The Finance Committee's supplemental brief will be filed by: October 7, 2011.
2. The response briefs will be filed by: November 11, 2011.
3. The reply briefs will be filed by: December 2, 2011.
4. The hearing date is set for Monday, December 12, 2011, 1:00 p.m.

Dated: October 4, 2011

/s/ Denise Page Hood
Hon. Denise Page Hood
United States District Judge

APPROVED FOR ENTRY:

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