

UNITED STATES DISTRICT COURT  
EASTERN DISTRICT OF MICHIGAN  
SOUTHERN DIVISION

**F I L E D**  
MAR 29 2005  
CLERK'S OFFICE  
DETROIT

In Re:

**DOW CORNING CORPORATION,**

**Reorganized Debtor.**

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Civil Action No. 00-CV-00005-DT  
Honorable Denise Page Hood

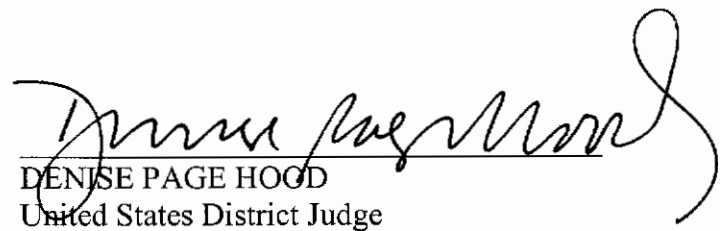
**ORDER REGARDING "AGREEMENT AND RELEASE"**

The Court has reviewed, *in camera*, the "Agreement and Release" by and between the Claims Administrator, the Finance Committee, the Claimants' Advisory Committee, Debtor's Representatives and the Trust of the Depository Trust.

Accordingly,

The Court approves the "Agreement and Release" entered into by the above-noted parties.

DATED: **MAR 29 2005**

  
DENISE PAGE HOOD  
United States District Judge