

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

FILED 2
MAR 28 2005
CLERK'S OFFICE
DETROIT

IN RE:)
DOW CORNING CORPORATION,)
Reorganized Debtor.)
CASE NO. 00-CV-00005-DT
(Settlement Facility Matters)
HON. DENISE PAGE HOOD

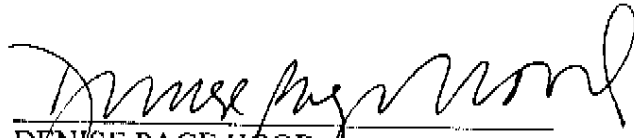
**AGREED ORDER REGARDING PROCESSING OF *SPITZFADEN*
CLAIMS CONSISTENT WITH SECTION 6.16.6
OF THE AMENDED JOINT PLAN OF REORGANIZATION**

The Claimants' Advisory Committee, Debtor's Representatives and counsel for the *Spitzfaden* Claimants¹ (collectively "the parties") have reached resolution of the issues set forth in the *Motion And Brief Of Counsel For Spitzfaden Claimants For Priority Treatment Mandated By Section 6.16.6 Of The Amended Joint Plan Of Reorganization And Request For Expedited Consideration*. As of February 21, 2005, approximately 2,640 claim forms from *Spitzfaden* claimants have been submitted and 2,136 -- or 81% -- have been reviewed by the Settlement Facility. With regard to the remaining *Spitzfaden* claim forms and *Spitzfaden* claims to be submitted, the parties agree that, consistent with Section 6.16.6 of the Amended Joint Plan of Reorganization, the Settlement Facility will review at least 40 *Spitzfaden* claim forms in each category (Proof of Manufacturer, Explant, Rupture, Expedited Release and Disease) each month. The Claims Administrator shall provide a written report each month to the parties and others as designated at Section 5.03 of the Settlement Facility and Fund Distribution Agreement documenting the status of *Spitzfaden* claims processing.

¹ Dawn Barrios represents to the parties and this Court that she has authority to enter into this Agreed Order on behalf of the *Spitzfaden* claimants. Other *Spitzfaden* counsel are Matthew Lundy, Frank D'Amico, Jr., and Walter J. Leger, Jr.

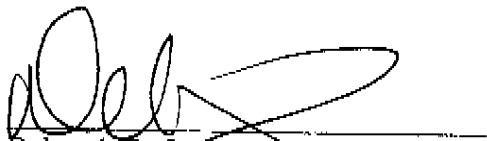
It is therefore ORDERED that the Claims Administrator shall process Spitzfaden claims as set forth herein.

Date: MAR 28 2005

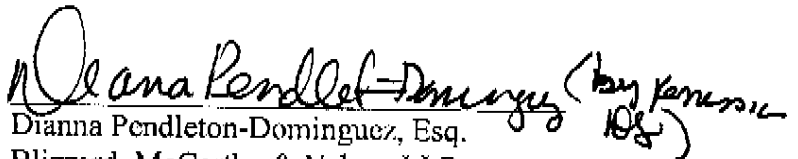

DENISE PAGE HOOD
United States District Judge

So Stipulated:


FOR DEBTOR'S REPRESENTATIVES:

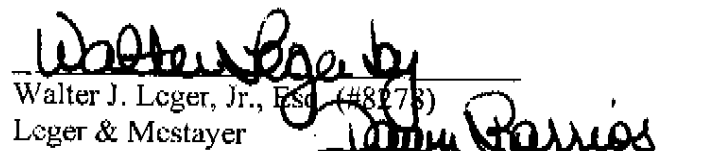

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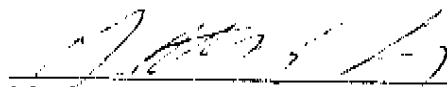
FOR CLAIMANTS' ADVISORY COMMITTEE:

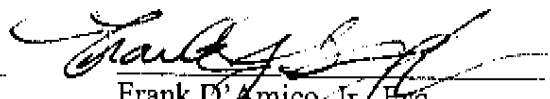

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