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APR 12 2004

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

CLERK'S OFFICE
U.S. DISTRICT COURT
EASTERN MICHIGAN

IN RE:

CASE NO. 00-CV-⁰0005-DT
(Settlement Facility Matters)
Honorable Denise Page Hood

DOW CORNING CORPORATION,
DEBTOR

ORDER APPROVING SELECTION OF INDEPENDENT ASSESSOR PURSUANT TO THE SETTLEMENT FACILITY AND FUNDING DISTRIBUTION AGREEMENT

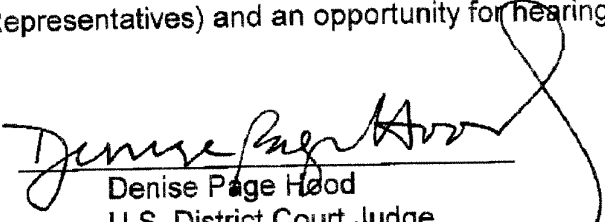
The Settlement Facility and Fund Distribution Agreement (the "Facility Agreement"), a document incorporated into the Amended Joint Plan of Reorganization for Dow Corning Corporation, dated February 4, 1999, as amended and modified, provides for the appointment of an Independent Assessor to perform certain functions and have certain responsibilities with respect to the Settlement Facility Trust and the Depository Trust. Upon the recommendation of the Finance Committee, following its consultation with the Plan Proponents; upon the Court's consideration of the letter agreement dated April 1, 2004 between the Finance Committee and MUÑOZ GROUP/RAMSEY LLC (the "Letter Agreement"); and in accordance with section 4.05 of the Facility Agreement.

IT IS HEREBY ORDERED that MUÑOZ GROUP/RAMSEY LLC is appointed and approved as the Independent Assessor, and subject to the terms and conditions of the Letter Agreement, which is hereby approved, shall have primary responsibility for overseeing and making recommendations concerning the development of projected funding requirements under Sections 7.01(d) in the Facility Agreement and assessing the availability or adequacy of assets in the Litigation Fund and the Settlement Fund for purposes of

Section 7.02(d) and Sections 7.03(a), (b), and (c) of the Facility Agreement, for advising the Finance Committee of its assessments, and presenting the Finance Committee with its official findings and recommendations for review and consideration, for addressing legal elements in accordance with the role of Independent Assessor, and preparing and submitting reports in accordance with sections 4.08(b) and 7.01(d) of the Facility Agreement.

ORDERED that the Letter Agreement may be modified, amended or supplemented only after notice to the Plan Proponents (or, after the Effective Date, to the Claimants Advisory Committee and the Debtor's Representatives) and an opportunity for hearing.

12-000A
Dated April 7, 2004


Denise Page Hood
U.S. District Court Judge