

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MICHIGAN  
NORTHERN DIVISION

**FILED**

OCT 06 2004

CLERK'S OFFICE  
U.S. DISTRICT COURT  
EASTERN MICHIGAN

IN RE: § CASE NO. 95-20512  
DOW CORNING CORPORATION § (Chapter 11)  
DEBTOR § Judge Denise Page Hood  
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**ORDER APPROVING REVISED PLAN AND CERTAIN  
PLAN DOCUMENTS AS OF THE EFFECTIVE DATE**

On November 30, 1999 ("Confirmation Date"), the Bankruptcy Court issued an order confirming the Amended Joint Plan of Reorganization ("Plan") and the Plan Documents, as defined in the Plan. Between the Confirmation Date and the Effective Date of the Plan (June 1, 2004), the Plan Proponents revised certain provisions of the Plan and the Plan Documents, including certain revisions previously approved by the Court after notice and hearing and other revisions that do not require notice or hearing. On the Effective Date, the Plan Proponents submitted to the Court copies of the Plan and the Plan Documents that were executed as of the Effective Date and included all revisions to such documents through the Effective Date. Such documents were posted on the Court's website on the Effective Date, are hereby approved as of the Effective Date and are identified as follows:

- |                                                   |               |
|---------------------------------------------------|---------------|
| Amended Joint Plan of Reorganization, as Modified | docket #29457 |
| Funding Payment Agreement                         | docket #29455 |
| Depository Trust Agreement                        | docket #29456 |
| Settlement Facility Agreement                     | docket #29459 |
| Annex A to the Settlement Facility Agreement      | docket #29459 |
| Annex B to the Settlement Facility Agreement      | docket #29459 |
| Litigation Facility Agreement                     | docket #29460 |
| Assignment and Security Agreement                 | docket #29458 |

Dated: OCT 06 2004

*Denise Page Hood*  
Denise Page Hood  
United States District Judge

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