

FILED

**MAY 20 2004
CLERK'S OFFICE
U.S. DISTRICT COURT
EASTERN MICHIGAN**

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
NORTHERN DIVISION

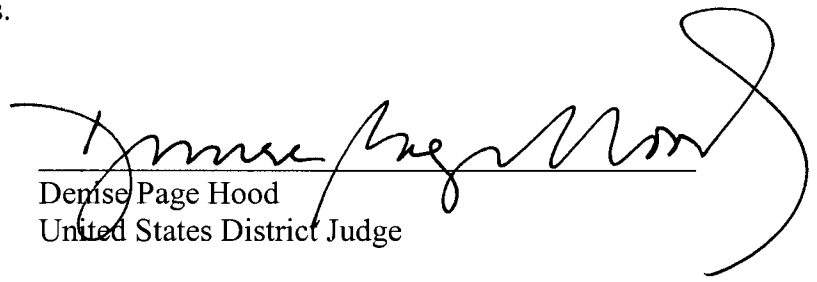
IN RE: § CASE NO. 95-20512
DOW CORNING CORPORATION § (Chapter 11)
DEBTOR § Judge Denise Page Hood
§

**ORDER AUTHORIZING PAYMENT OF FIRST PRIORITY PAYMENTS
PURSUANT TO AMENDED JOINT PLAN OF REORGANIZATION**

The Court having entered an order on April 2, 2004 establishing June 1, 2004 as the Effective Date for the Amended Joint Plan of Reorganization, and the Independent Assessor having advised the Finance Committee and the Court that it has no objection to the payment of Allowed Claims currently pending with the Claims Administrator, and the Plan Proponents having moved, on behalf of the Finance Committee, for entry of an order, pursuant to Settlement Facility Agreement § 7.02(a)(iii), authorizing distribution of First Priority Payments,

IT IS HEREBY ORDERED THAT:

1. The Finance Committee is authorized to direct the Trustee to make First Priority Payments with respect to Allowed Claims, and such other payments as are authorized or required under the Plan or Plan Documents, beginning on the Effective Date and continuing until further order of the Court, consistent with the requirements and procedures set forth in the Joint Plan and other governing Plan Documents.


Denise Page Hood
United States District Judge

Dated: **MAY 20 2004**