

UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

F I L E D
OCT 06 2005
CLERK'S OFFICE
DETROIT

In Re:

Dow Corning Corporation

Debtor.

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Case No. 00-CV-00005-DT
(Settlement Facility Matters)
Honorable Denise Page Hood

ORDER APPROVING THE REVISED 2005 BUDGET

On September 23, 2005, the Finance Committee, pursuant to Article 7.03(e) of the Settlement Facility and Fund Distribution Agreement ("SFA"), and Article 7.4 of the Amended Joint Plan of Reorganization ("Plan"), submitted to the Court the proposed Revised 2005 Budget ("Revised 2005 Budget").

After considering the comments from the Claimants' Advisory Committee ("CAC"), the Debtor's Representatives ("DR"), and the Finance Committee, the Court concludes that it would be appropriate at this time to adopt the Revised 2005 Budget submitted by the Finance Committee to the Court on September 23, 2005.

Accordingly,

IT IS ORDERED that the Revised 2005 Budget submitted to the Court on September 23, 2005 is ADOPTED.


/s/ DENISE PAGE HOOD

Denise Page Hood
United States District Judge

DATED: **OCT 06 2005**