

**UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

IN RE)	Case No. 00-CV-00005-DT
)	(Settlement Facility
)	Matters)
)	
DOW CORNING CORPORATION)	Hon. Denise Page Hood
)	
Reorganized Debtor)	
)	
)	

SCHEDULE OF EXHIBITS TO MOTION

- A Escrow Agreement
- B
 - 1- Section 468B of the Internal Revenue Code of 1986
 - 2- Regulations Promulgated under Section 468B of the Internal Revenue Code of 1986