

**UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

IN RE:

DOW CORNING CORPORATION,

REORGANIZED DEBTOR

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**CASE NO. 00-00005
(Settlement Facility Matters)**

Hon. Denise Page Hood

**DOW CORNING CORPORATION'S
NOTICE OF APPEAL TO THE SIXTH CIRCUIT**

NOTICE IS HEREBY GIVEN that Dow Corning Corporation appeals to the United States Court of Appeals for the Sixth Circuit from those portions of this court's "Order Regarding Motion to Enforce Application of Time Value Credits Under the Amended Joint Plan of Reorganization and Related Documents" (Docket # 836), issued on November 28, 2011, that denied Dow Corning's Motion (Docket # 714). A copy of the Order is attached as Exhibit A hereto.

Dated: December 20, 2011

Respectfully submitted,

DICKSTEIN SHAPIRO LLP

By: /s/ Deborah E. Greenspan

Deborah E. Greenspan
Michigan Bar # P33632
1825 Eye Street, N.W.
Washington, DC 20006-5403
Telephone: (202) 420-2200
Facsimile: (202) 420-2201
GreenspanD@dicksteinshapiro.com

Debtor's Representative and Attorney for
Dow Corning Corporation

CERTIFICATE OF SERVICE

I hereby certify that on this date a copy of the foregoing Notice of Appeal was filed with the Court electronically and by such electronic system was served on all counsel of record in accordance with the service list set forth below.

Dated: December 20, 2011

By: /s/ Deborah E. Greenspan

LOCAL COUNSEL

Lamont E. Buffington, Esq.
Garan Lucow Miller, P.C.
Woodbridge Place
1000 Woodbridge Street
Detroit, MI 48207-3192
lbuffington@garanlucow.com

DOW CORNING CORPORATION

Susan K. McDonnell
V.P., General Counsel and Secretary
Dow Corning Corporation
2200 W. Salzburg Road
Auburn, MI 48611
sue.mcdonnell@dowcorning.com

CLAIMANTS' ADVISORY COMMITTEE

Dianna L. Pendleton-Dominguez
Law Office of Dianna Pendleton
401 N. Main Street
St. Marys, OH 45885
Dpend440@aol.com

Ernest H. Hornsby
Farmer, Price, Hornsby &
Weatherford, L.L.P.
100 Adris Place
Dothan, AL 36303
ehornsby@fphw-law.com

Sybil Niden Goldrich
256 South Linden Drive
Beverly Hills, CA 90212
sybilg58@aol.com

CLAIMANTS' ADVISORY COMMITTEE COUNSEL

Jeffrey S. Trachtman
Kramer, Levin, Naftalis & Frankel
1177 Avenue of the Americas
New York, NY 10036
jtrachtman@kramerlevin.com

DEBTOR'S REPRESENTATIVES

Douglas Schoettinger
DCC Litigation Facility, Inc.
2200 W. Salzburg Road
P.O. Box 2089, Mail DCLF
Midland, MI 48686
doug.schoettinger@dowcorning.com

Eudio Gil
The Dow Chemical Company
2030 Dow Center / B1 South/Office 115
Midland, MI 48674
egil@dow.com

Kevin W. Scroggin
Dow Corning Corporation
2200 West Salzburg Road
Mail Stop CO1314 / P.O. Box 994
Midland, MI 48686-0994
kevin.scroggin@dowcorning.com

**DOW CORNING
CORPORATION COUNSEL**

John Donley
Kirkland & Ellis
300 North LaSalle
Chicago, IL 60654
john_donley@kirkland.com

SHAREHOLDER COUNSEL

Laurie Strauch Weiss
Orrick, Herrington &
Sutcliffe LLP
666 Fifth Avenue
New York, NY 10103-0001
lstrauchweiss@orrick.com

David H. Tennant
Nixon Peabody LLP
Clinton Square, Suite 1300
Rochester, NY 14604
dtennant@nixonpeabody.com

FINANCE COMMITTEE

The Hon. Frank Andrews
145 Lonesome Road / P.O. Box 410
Hunt, TX 78024
fa1@hctc.net

Ann M. Phillips
Claims Administrator
Settlement Facility-Dow Corning Trust
3100 Main Street, Suite 700
Houston, TX 77002
APhillips@sfdct.com

Professor Francis E. McGovern
Duke University School of Law
P.O. Box 90360
Durham, NC 27708-0360
mcgovern@faculty.law.duke.edu

David T. Austern
CRMC
3110 Fairview Park, Suite 200
Falls Church, VA 22042-0683
daustern@claimsres.com