

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MICHIGAN  
NORTHERN DIVISION

IN RE:  
DOW CORNING CORPORATION  
DEBTOR

§  
§  
§

CASE NO. 95-20512  
(Chapter 11)  
Judge Denise Page Hood

**NOTICE OF (A) CONFIRMATION AND EFFECTIVE DATE OF AMENDED JOINT  
PLAN OF REORGANIZATION, AS MODIFIED, (B) DISCHARGE OF DOW CORNING  
AND (C) RELEASE AND INJUNCTION OF CLAIMS AGAINST CERTAIN THIRD PARTIES**

**Confirmation and Effective Date of Plan**

PLEASE TAKE NOTICE that on November 30, 1999, the Bankruptcy Court entered an order (the "Confirmation Order") confirming the Amended Joint Plan of Reorganization, as modified (the "Plan") in the chapter 11 case of Dow Corning Corporation ("Dow Corning"). Capitalized terms not defined herein have the meanings provided in the Plan.

**PLEASE TAKE FURTHER NOTICE THAT ON JUNE 1, 2004, THE EFFECTIVE DATE OF THE PLAN OCCURRED. This means the Settlement Facility can now begin paying eligible claimants. This package contains information from the Settlement Facility (supplementing materials previously sent) that details certain dates and deadlines associated with the Effective Date and other information about options available under the Plan for resolving Personal Injury Claims against Dow Corning.**

**Discharge of Dow Corning**

PLEASE TAKE FURTHER NOTICE that pursuant to section 1141(d) of the Bankruptcy Code, except as otherwise specifically provided in the Plan or the Confirmation Order, the distributions and rights that are provided for in the Plan and the Plan Documents (as described in materials furnished by the Settlement Facility and contained in this package) shall be in exchange for and in complete satisfaction, discharge and release, effective as of the Effective Date, of all claims and causes of action (whether known or unknown) against, liabilities of, liens on, and obligations of Dow Corning and Reorganized Dow Corning and any of their assets or properties that arose on or before the Effective Date, including but not limited to all Personal Injury Claims, whether or not (a) a proof of claim based upon such claim was filed or deemed filed, (b) such claim is Allowed under section 502 of the Bankruptcy Code, or (c) the holder of such Claim accepted the Plan. **This means that all Personal Injury Claims relating to Dow Corning's products must be resolved under the settlement and litigation options provided in the Plan and you may not pursue any such claim directly against Dow Corning or Reorganized Dow Corning through a lawsuit or any other method.**

**Release and Injunction of Claims Against Certain Third Parties**

PLEASE TAKE FURTHER NOTICE that pursuant to sections 8.2 through 8.5 of the Plan, all Products Liability Claims against the Debtor-Affiliated Parties (for example, subsidiaries of Dow Corning), the Shareholder-Affiliated Parties (for example, The Dow Chemical Company or Corning Incorporated), and the Settling Insurers, and all Personal Injury Claims (except for Malpractice Claims) against the Settling Physicians and Settling Health Care Providers are forever waived, released and permanently enjoined as of the Effective Date. **This means that you may not pursue any claims against any of these parties relating to Dow Corning's products through a lawsuit or any other method.**

The Plan and the Plan Documents may be viewed or obtained by accessing <http://www.sfdct.com>.

Dated: June 1, 2004.

DOW CORNING CORPORATION and  
THE OFFICIAL COMMITTEE OF TORT CLAIMANTS