

IN THE UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

F I L E D
JUN 30 2005
CLERK'S OFFICE
DETROIT

IN RE: § CASE NO. 00-CV-00005
DOW CORNING CORPORATION § (Settlement Facility Matters)
REORGANIZED DEBTOR §
§ Hon. Denise Page Hood
§

AGREED ORDER ALLOWING SUBSTANTIAL CONTRIBUTION CLAIM FILED BY ERNEST HORNSBY AND FARMER, PRICE, HORNSBY & WEATHERFORD, L.L.P.

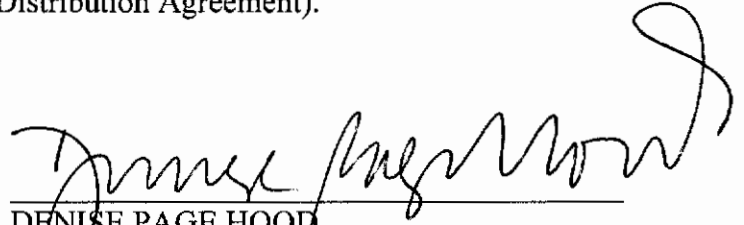
On December 29, 2004, Ernest Hornsby and the firm of Farmer, Price, Hornsby & Weatherford, L.L.P. (collectively, "Applicant") filed a claim for the allowance of \$1,200,000 in fees and \$59,027.75 in expenses (the "Claim") as a substantial contribution claim pursuant to 11 U.S.C. § 503(b)(4) and section 9.02 of Annex A to the Settlement Facility and Fund Distribution Agreement. Following an extensive analysis of the Claim, the supporting time and expense documentation submitted therewith, and relevant authorities, the Debtor's Representatives, the Claimants' Advisory Committee, and other parties in interest engaged in settlement discussions with Applicant in an effort to resolve potential objections to the Claim. Such parties have reached an agreement to resolve those objections and partially allow the Claim on the terms set forth below.¹ Based on the parties' agreement, as evidenced by their signatures below, it is hereby ORDERED as follows:

1. Applicant's Claim is hereby allowed in the total amount of \$924,960.88, representing \$866,500.00 in fees and \$58,460.88 in expenses. All other amounts requested in the Claim are hereby denied.

¹Mr. Hornsby and Sybil Goldrich are members of the Claimants' Advisory Committee but did not participate in that capacity in the discussions or agreement concerning Applicant's Claim due to their status as parties that have filed applications for the allowance of substantial contribution claims.

2. Applicant may request that the Finance Committee promptly direct the Settlement Facility to pay the Claim in the amount specified in this Agreed Order from the Settlement Fund (as defined in the Settlement Facility and Fund Distribution Agreement).

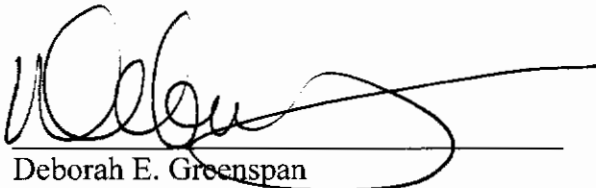
Dated: JUN 30 2005


DENISE PAGE HOOD
United States District Judge

AGREED:

FOR DOW CORNING CORPORATION
AND THE DEBTOR'S REPRESENTATIVES

FOR THE CLAIMANTS' ADVISORY
COMMITTEE



Deborah E. Greenspan
Dickstein, Shapiro, Morin & Oshinsky LLP
2101 L Street NW
Washington, DC 20037-1526
Tel: 202-861-9100

Dianna Pendleton-Dominguez
401 North Main Street
St. Marys, OH 45885
Tel: 281-703-0998

FOR FARMER, PRICE, HORNSBY &
WEATHERFORD, L.L.P.

Ernest H. Hornsby
Farmer, Price, Hornsby & Weatherford, L.L.P.
100 Adris Place
P.O. Drawer 2228
Dothan, AL 36302
Tel.: 334-793-2424

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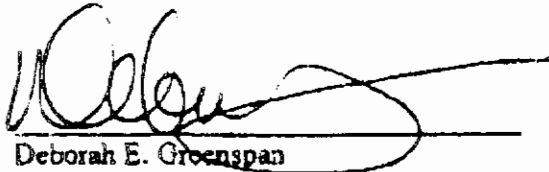
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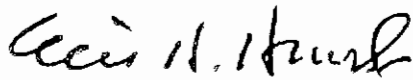
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