

IN THE UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

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JUN 30 2005

CLERK'S OFFICE
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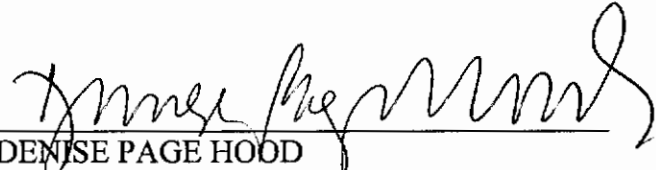
IN RE: § CASE NO. 00-CV-00005
§ (Settlement Facility Matters)
DOW CORNING CORPORATION §
§ Hon. Denise Page Hood
REORGANIZED DEBTOR §

**AGREED ORDER ALLOWING SUBSTANTIAL
CONTRIBUTION CLAIM FILED BY KILPATRICK STOCKTON LLP**

On or about December 16, 2004, Kilpatrick Stockton LLP ("Kilpatrick") filed an application for allowance and payment of \$99,695.00 in fees and \$2,805.23 in expenses (the "Claim") as a substantial contribution claim pursuant to 11 U.S.C. § 503(b)(4) and section 9.02 of Annex A to the Settlement Facility and Fund Distribution Agreement. The Debtor's Representatives and the Claimants' Advisory Committee have thoroughly examined the Claim, the supporting time and expense documentation submitted therewith, and relevant authorities, and reached an agreement with Kilpatrick to allow the Claim on the terms set forth below. Based on the parties' agreement, as evidenced by their signatures below, it is hereby ORDERED as follows:

1. Kilpatrick's Claim is hereby allowed in the total amount of \$102,500.23, representing \$99,695.00 in fees and \$2,805.23 in expenses.
2. Kilpatrick may request that the Finance Committee promptly direct the Settlement Facility to pay the Claim in the amount specified in this Agreed Order from the Settlement Fund (as defined in the Settlement Facility and Fund Distribution Agreement).

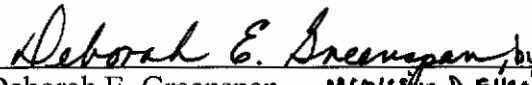
Dated: JUN 30 2005


DENISE PAGE HOOD
United States District Judge

AGREED:

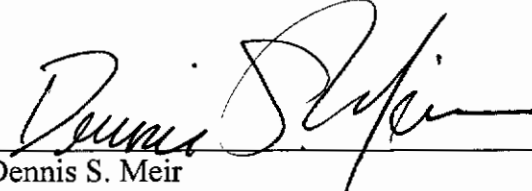
FOR DOW CORNING CORPORATION
AND THE DEBTOR'S REPRESENTATIVES

FOR THE CLAIMANTS' ADVISORY
COMMITTEE


Deborah E. Greenspan *by permission, D. Ellerbe*
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Atlanta, GA 30309-4530
Tel: 404-815-6500

Dated: _____

~~DENISE PAGE HOOD
United States District Judge~~

AGREED:

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