

F I L E D
SEP 23 2005
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DETROIT

**IN THE UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

IN RE: § CASE NO. 00-CV-00005-DT
DOW CORNING CORPORATION, § (Settlement Facility Matters)
REORGANIZED DEBTOR § Hon. Denise Page Hood
§

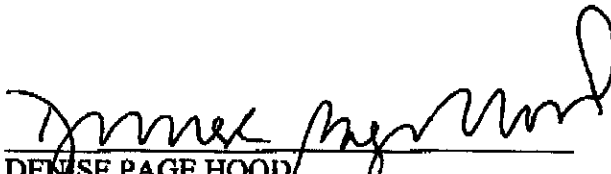
**AGREED ORDER PARTIALLY ALLOWING SUBSTANTIAL
CONTRIBUTION CLAIM FILED BY CHARLES WOLFSON**

On January 3, 2005 Charles Wolfson ("Wolfson") filed a claim for the allowance of \$64,000 in fees and \$8,011.75 in expenses (the "Claim") as a substantial contribution claim pursuant to 11 U.S.C. § 503(b)(4) and Section 9.02 of Annex A to the Settlement Facility and Fund Distribution Agreement. In June 2005 Dow Corning, the Debtor's Representatives, and the Claimants' Advisory Committee filed objections to Wolfson's Claim. In the interest of minimizing additional litigation costs to the Settlement Facility-Dow Corning Trust, the Claimants' Advisory Committee, and the Debtor's Representatives, the parties have reached an agreement to resolve the objections and allow the Claim in a limited amount on the terms set forth below. Based on the parties' agreement, as evidenced by their signatures below, it is hereby ORDERED as follows:

1. Wolfson's Claim is hereby allowed in the total amount of five thousand dollars (5,000.00 USD). All other amounts requested in the Claim are hereby denied.

2. Wolfson may request that the Finance Committee promptly direct the Settlement Facility to pay the Claim in the amount specified in this Agreed Order from the Settlement Fund (as defined in the Settlement Facility and Fund Distribution Agreement).


Dated: SEP 23 2005


DENISE PAGE HOOD
United States District Judge

AGREED:

FOR DOW CORNING CORPORATION
AND THE DEBTOR'S REPRESENTATIVES

FOR THE CLAIMANTS' ADVISORY
COMMITTEE


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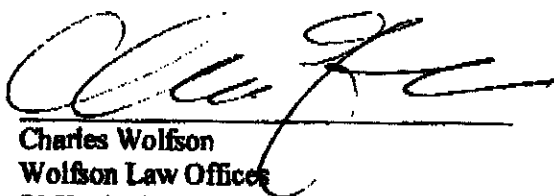
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