

IN THE UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION



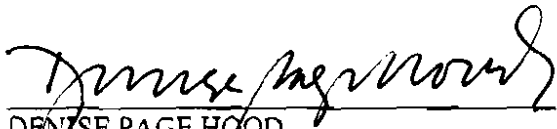
IN RE: § CASE NO. 00-CV-00005
DOW CORNING CORPORATION § (Settlement Facility Matters)
Reorganized Debtor § Hon. Denise Page Hood
§

**AGREED ORDER ALLOWING SUBSTANTIAL CONTRIBUTION
CLAIM FILED BY SYBIL NIDEN GOLDRICH**

On January 3 and June 16, 2005, Sybil Niden Goldrich filed, respectively, an application and an amended application (together, the "Claim") for the allowance of a substantial contribution claim pursuant to 11 U.S.C. § 503(b) and section 9.02 of Annex A to the Settlement Facility and Fund Distribution Agreement. Reorganized Dow Corning and the Debtor's Representatives (together, "Dow Corning") filed objections to the Claim, and the Claimants' Advisory Committee (the "CAC") filed pleadings in support of the Claim. Following an extensive analysis of the Claim and other relevant materials, Dow Corning, the CAC, Mrs. Goldrich and her attorneys engaged in mediation in an effort to resolve the Claim. Such parties have reached an agreement to partially allow the Claim, on the terms set forth below. Based on the parties' agreement, as evidenced by their signatures below, it is hereby ORDERED as follows:

1. Mrs. Goldrich's Claim is hereby allowed in the total amount of \$197,500.00. All other amounts requested in the Claim are hereby denied.
2. Mrs. Goldrich may request that the Finance Committee promptly direct the Settlement Facility to pay the Claim in the amount specified in this Agreed Order from the Settlement Fund (as defined in the Settlement Facility and Fund Distribution Agreement).

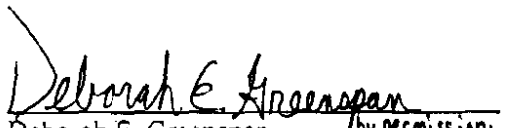
Dated: APR 05 2006

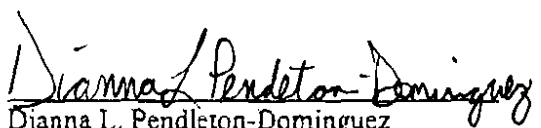

DENISE PAGE HOOD
United States District Judge

AGREED:


FOR DOW CORNING CORPORATION
AND THE DEBTOR'S REPRESENTATIVES

FOR THE CLAIMANTS' ADVISORY
COMMITTEE


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