

IN THE UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION



IN RE: § CASE NO. 00-CV-00005
DOW CORNING CORPORATION § (Settlement Facility Matters)
Reorganized Debtor § Hon. Denise Page Hood
§


**AGREED ORDER ALLOWING SUBSTANTIAL CONTRIBUTION CLAIM
FILED BY LIEFF, CABRASER, HEIMANN, & BERNSTEIN, LLP**

On January 3, 2005, the law firm of Lieff, Cabraser, Heimann & Bernstein, LLP ("Lieff Cabraser") filed a claim (the "Claim") for the allowance of a substantial contribution claim pursuant to 11 U.S.C. § 503(b)(4) and section 9.02 of Annex A to the Settlement Facility and Fund Distribution Agreement. Reorganized Dow Corning and the Debtor's Representatives (together, "Dow Corning") and the Claimants' Advisory Committee (the "CAC") filed objections to the Claim. Following an extensive analysis of the Claim, the supporting documentation and declarations submitted therewith, and relevant authorities, Dow Corning, the CAC, and Lieff Cabraser engaged in mediation in an effort to resolve the Claim. Such parties have reached an agreement to resolve the objections and partially allow the Claim on the terms set forth below. Based on the parties' agreement, as evidenced by their signatures below, it is hereby ORDERED as follows:

1. Lieff Cabraser's Claim is hereby allowed in the total amount of \$225,000.00, representing a portion of the requested fees attributable to the period from January 1, 1998 through December 31, 1999. All other amounts requested in the Claim are hereby denied without prejudice to applications for awards from sources other than the Settlement Fund, the Litigation Fund, Dow Corning's chapter 11 estate, or Reorganized Dow Corning Corporation.

2. Loeff Cabraser may request that the Finance Committee promptly direct the Settlement Facility to pay the Claim in the amount specified in this Agreed Order from the Settlement Fund (as defined in the Settlement Facility and Fund Distribution Agreement).

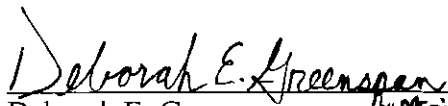
Dated: MAR 31 2006

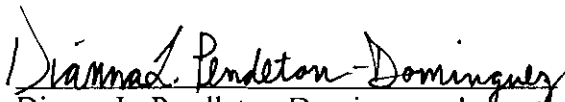

DENISE PAGE HOOD
United States District Judge

AGREED:

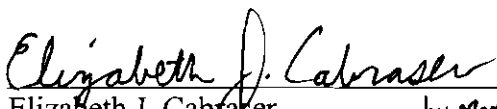
FOR DOW CORNING CORPORATION
AND THE DEBTOR'S REPRESENTATIVES

FOR THE CLAIMANTS' ADVISORY
COMMITTEE


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