

UNITED STATES DISTRICT COURT FOR THE  
EASTERN DISTRICT OF MICHIGAN  
SOUTHERN DIVISION

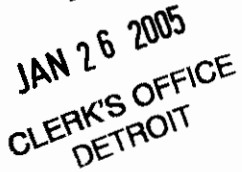
In Re:

Dow Corning Corporation

Debtor.

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Case No. 00-CV-00005-DT  
(Settlement Facility Matters)  
HON. DENISE PAGE HOOD

FILED  
JAN 26 2005  
CLERK'S OFFICE  
DETROIT

**AGREED ORDER RE RETAINING  
CLAIMS RESOLUTION MANAGEMENT CORPORATION  
TO CONDUCT CLAIMS AND OPERATIONS AUDIT OF  
THE SETTLEMENT FACILITY DOW CORNING TRUST**

On December 9, 2004, the Finance Committee, pursuant to Article 7.03(e) of the Settlement Facility and Fund Distribution Agreement, and Article 7.4 of the Amended Joint Plan of Reorganization, submitted to the Court the proposed 2005 Budget ("2005 Budget"). As part of the resolution of certain comments from the Claimants' Advisory Committee ("CAC"), the Debtor's Representatives ("DR"), and the Finance Committee, the parties agreed to request that the Court re-authorize the 2004 Escrow Budget, which was approved on November 17, 2003, for the year 2005, which this Court did by Order entered on December 22, 2004.

As part of the agreement for the re-authorization of the 2004 Escrow Budget, the Finance Committee agreed to hire Claims Resolution Management Corporation (CRMC) to conduct a claims and operations audit of the Settlement Facility Dow Corning Trust (SF-DCT). In order for the CRMC to perform the audit, CRMC through its employees may require access to information which is confidential and proprietary under the terms of the Order of this Court and the MDL 926 Court dated June 26, 2000 and may be confidential and proprietary under the terms of other orders and the

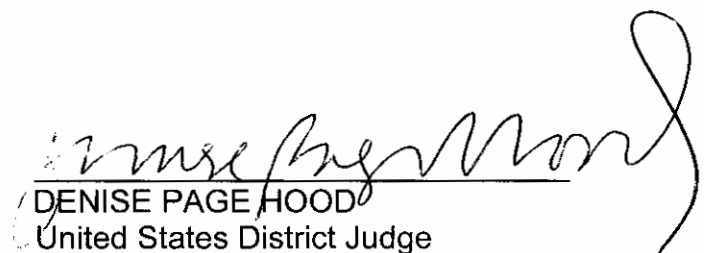
Plan. In addition, the CRMC through its employees may require access to decisions of the Appeals Judges and Annotations which are not publicly available and are not available to the CAC or DR, but which are subject to a motion of the CAC pending before this Court authorizing the decisions and annotations to be made public subject to redaction of identifying information. Upon the agreement of the CAC, DR, Finance Committee and Claims Administrator, it is hereby ORDERED that :

1. The Finance Committee is authorized to retain and pay the CRMC to conduct the claims and operations audit of the SF-DCT;

2. The Finance Committee and the SF-DCT are authorized to provide confidential and proprietary information which may include Appeals Judges' decisions and Annotations to CRMC as required thereby to complete the audit;

3. To the extent that the CRMC utilizes the Appeals Judges' decisions and Annotations in its written or oral reports, CRMC shall not attach to any written report the Appeals Judges' decisions or Annotations, shall only refer to such information in a manner that preserves the confidentiality of such information and shall keep such information confidential from the CAC and DR; and

4. CRMC shall sign, and CRMC shall cause its employees to sign, the SF-DCT form confidentiality agreement and specifically acknowledge that its retention is subject to this Order and the June 26, 2000 Order.

  
DENISE PAGE HOOD  
United States District Judge

Dated: JAN 26 2005