UNITED STATES DISTRICT COURT EASTERN DISTRICT OF MICHIGAN SOUTHERN DIVISION

IN RE:

SETTLEMENT FACILITY - DOW CORNING TRUST

CASE NO. 00-CV-00005-DT (Settlement Facility Matters)

Hon. Denise Page Hood, Chief Judge

NOTICE OF PROPOSED FINDINGS AND CONCLUSIONS REGARDING AND ORDER GRANTING MOTION TO TERMINATE FUNDING PURSUANT TO SECTION 2.01(C) OF THE FUNDING PAYMENT AGREEMENT AND TO TERMINATE THE SETTLEMENT FACILITY PURSUANT TO SECTION 10.03 OF THE SETTLEMENT FACILITY AND FUND DISTRIBUTION AGREEMENT

Dow Silicones Corporation, the Debtor's Representatives, and the Finance Committee ("Movants") hereby submit Proposed Findings and Conclusions Regarding and Order Granting Motion to Terminate Funding Pursuant to Section 2.01(C) of the Funding Payment Agreement and to Terminate the Settlement Facility Pursuant to Section 10.03 of the Settlement Facility and Fund Distribution Agreement ("Proposed Findings and Conclusions"), attached as Exhibit 1. On December 11, 2024, the Court held a hearing to address the Movants' Motion to Terminate Funding Pursuant to Section 2.01(c) of the Funding Payment Agreement and to Terminate the Settlement Facility Pursuant to Section 10.03 of the Settlement Facility and Fund Distribution Agreement (ECF No. 1796) ("Motion to Terminate").

Upon filing the Motion to Terminate on November 15, 2024, Movants

contemporaneously submitted a version of the Proposed Findings and Conclusions through the Utilities function of PACER. Pursuant to discussions at the December 11, 2024 Hearing before this Court, the Movants have accordingly revised the Proposed Findings and Conclusions.

Dated: December 24, 2024

Respectfully submitted,

/s/ Karima Maloney

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Debtor's Representative and Attorney for Dow Silicones Corporation

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In re:

SETTLEMENT FACILITY DOW **CORNING TRUST**

Case No. 00-CV-00005

Hon. Denise Page Hood

CERTIFICATE OF SERVICE

I hereby certify that on December 24, 2024, I electronically filed the foregoing document with the Clerk of the Court using the ECF System which will send notification of such filing to all registered counsel in this case.

Dated: December 24, 2024

/s/ Deborah E. Greenspan

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