

**UNITED STATES DISTRICT COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION**

IN RE: §
§ **CASE NO. 00-CV-00005-DPH**
DOW CORNING CORPORATION, § **(Settlement Facility Matters)**
§
REORGANIZED DEBTOR § **Hon. Denise Page Hood**

**ORDER GRANTING AGREED REQUEST FOR HEARING
AND FURTHER REVISED SCHEDULING ORDER FOR BRIEFING
ON THE FINANCE COMMITTEE’S RECOMMENDATION AND MOTION
FOR AUTHORIZATION TO MAKE PARTIAL PREMIUM PAYMENTS**

On June 30, 2011, the Finance Committee filed its Recommendation and Motion for Authorization to Make Partial Premium Payments (“Recommendation and Motion”) pursuant to Article VII of the Settlement Facility and Fund Distribution Agreement between Dow Corning Corporation and The Claimant’s Advisory Committee (the “Settlement Facility Agreement”). The Finance Committee served its Recommendation and Motion on the Claimants’ Advisory Committee (“CAC”), the Debtor’s Representatives, the Shareholders, and all Non-Settling Personal Injury Claimants with pending Claims. The Settlement Facility Agreement provides that such parties shall have the opportunity to be heard with respect to the Recommendation and Motion.

On August 15, 2011, the Court entered the Order Granting Agreed Request For Hearing and Scheduling Order for Briefing on the Finance Committee’s Recommendation and Motion for Authorization to Make Partial Premium Payments (“August 15 Order”).

On October 4, 2011, the Court entered the Order Granting Request for Hearing and Revised Scheduling Order for Briefing on the Finance Committee’s Recommendation and Motion for Authorization to Make Partial Premium Payments (“October 4 Order”). Pursuant to the October 4 Order, on October 7, 2011 the Finance Committee filed its First Amended

APPROVED FOR ENTRY:

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